

Dhunseri Infrastructure Limited

Pre-arrangement Shareholding Pattern

Introductory sub-table (I)(a)

Name of the Company: Dhunseri Infrastructure Limited

Script Code:- class of security: Equity

As on : 11.2.2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	50,000 Shares of Rs 10/- each		

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Dhunseri Infrastructure Limited

Pre-arrangement Shareholding Pattern as on 11.2.2014

(1)(a)

Category Code (I)	Category of Shareholder (II)	No. of Shareholders (III)	Total No. of Shares (IV)	No. of Shares Held in Dematerialised Form (V)	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	50,000	-	100.00	100.00	NIL	NIL
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	i) Trusts	-	-	-	-	-	-	-
	ii) Society	-	-	-	-	-	-	-
	iii) Educational Institutions	-	-	-	-	-	-	-
	Sub Total (A)(1)	7	50,000	-	100.00	100.00	NIL	NIL
	Foreign							
(a)	Individuals (Non Resident Indians/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	7	50,000	-	100.00	100.00	NIL	NIL
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other	-	-	-	-	-	-	-
	Sub Total (B)(1)	0	0	-	0.00	0.00	NIL	NIL

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(Z)	Non-institutions							
(a)	Bodies Corporate	-	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-	-
	i. Individual shareholders holding nominal share capital upto Rs 1 lakh	-	-	-	-	-	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any other							
	i. Trust	-	-	-	-	-	-	-
	ii. Cooperative Societies	-	-	-	-	-	-	-
	iii. Educational Institutions	-	-	-	-	-	-	-
	iv. Non Resident Individuals	-	-	-	-	-	-	-
	v. Foreign National	-	-	-	-	-	-	-
	vi. Custodian of Enemy Property	-	-	-	-	-	-	-
	vii. Clearing Member	-	-	-	-	-	-	-
	viii. OCB	-	-	-	-	-	-	-
	Sub Total (B)(2)	0	0	-	0.00	0.00	-	-
	Total Public Shareholding (B) = (B)(1) + (B)(2)	0	0	-	0.00	0.00	NA	NA
	TOTAL (A) + (B)	7	50,000	-	100.00	100.00	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
1	Promoter and Promoter Group	-	-	-	-	-		
2	Public	-	-	-	-	-		
	Grand Total (A)+(B)+(C)	7	50,000	-	100.00	100.00		

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(1)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
INDIAN-INDIVIDUALS/ HINDU UNDIVIDED FAMILY (A)											
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Total (A)		0	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
INDIAN - BODIES CORPORATE (B)											
1	DHUNSERI PETROCHEM & TEA LTD	49,400	98.80	Nil	Nil	Nil	Nil	Nil	Nil	Nil	98.80
2	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
3	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
4	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
5	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
6	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
7	DHUNSERI PETROCHEM & TEA LTD	100	0.20	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.20
Total (B)		50,000	100.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	100.00
FOREIGN - BODIES CORPORATE (C)											
1	Nil	0	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Total (C)		0	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(1)(c) (i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1 % of the total number of shares										
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil			
TOTAL		0	0.00	Nil	Nil	Nil	Nil	Nil			
(1)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company										
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	*		
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class				
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil			
TOTAL		0	Nil	Nil	Nil	Nil	Nil	Nil			
(1)(d)	Statement Showing Details of Locked-In-Shares										
Sr No.	Name of the Shareholder	Category of Shareholders	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)							
				Nil							
TOTAL			Nil								

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(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
				Nil
TOTAL				
(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoters/promoter group" are in excess of 1% of the total number of shares				
Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
				Nil
TOTAL				

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Dhunseri Infrastructure Limited
Post Arrangement Shareholding Pattern
Introductory sub-table (I)(a)

Name of the Company: Dhunseri Infrastructure Limited

Scrip Code:- class of security: Equity			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NII	NII	NII
Held by public	NII	NII	NII
Total	NII	NII	NII
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NII	NII	NII
Held by public	NII	NII	NII
Total	NII	NII	NII
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NII	NII	NII
Held by public	NII	NII	NII
Total	NII	NII	NII
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	5,050,000 Shares of Rs 10/- each		

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Dhunseri Infrastructure Limited
Post Arrangement Shareholding Pattern

(1)(a)

Category Code (I)	Category of Shareholder (II)	No of Shareholders (III)	Total No of Shares (IV)	No. of Shares Held in Dematerialised Form (V)	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	7	5050000	-	100.00	100.00	NIL	NIL
	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	i) Trusts	-	-	-	-	-	-	-
	ii) Society	-	-	-	-	-	-	-
	iii) Educational Institutions	-	-	-	-	-	-	-
	Sub Total (AX1)	7	5,050,000	-	100.00	100.00	NIL	NIL
	Foreign							
(a)	Individuals (Non Resident Indians/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (AX2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (AX1) + (AX2)	7	5,050,000	-	100.00	100.00	NIL	NIL
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other	-	-	-	-	-	-	-
	Sub Total (BX1)	0	0	-	0.00	0.00	NIL	NIL

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(2)	Non-institutions							
(a)	Bodies Corporate	-	-	-	-	-	-	-
(b)	Individuals -	-	-	-	-	-	-	-
	i. Individual Shareholders holding nominal share capital upto Rs 1 lakh	-	-	-	-	-	-	-
	ii. Individual Shareholders holding nominal share capital in excess of Rs 1 lakh	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any other							
	i). Trust	-	-	-	-	-	-	-
	ii). Cooperative Societies	-	-	-	-	-	-	-
	iii). Educational Institutions	-	-	-	-	-	-	-
	iv). Non-Resident Individuals	-	-	-	-	-	-	-
	v). Foreign National	-	-	-	-	-	-	-
	vi). Custodian of Enemy Property	-	-	-	-	-	-	-
	vi). Clearing Member	-	-	-	-	-	-	-
	vii). OCB	-	-	-	-	-	-	-
	Sub Total (B)(2)	0	0	-	0.00	0.00	-	-
	Total Public Shareholding (B) = (B)(1) + (B)(2)	0	0	-	0.00	0.00	NA	NA
	TOTAL (A) + (B)	7	5,050,000	-	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA
1	Promoter and Promoter Group	-	-	-	-	-		
2	Public	-	-	-	-	-		
	Grand Total (A)+(B)+(C)	7	5,050,000	-	100.00	100.00		

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(I)(b)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"										
Sr. No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of shares held (III)	As a % of grand total (A) +(B) +(C) (IV)	No. (V)	As a percentage (VI) = (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
INDIAN-INDIVIDUALS/ HINDU UNDIVIDED FAMILY (A)											
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total (A)	0	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
INDIAN - BODIES CORPORATE (B)											
1	DHUNSERI PETROCHEM & TEA LTD	5,049,400	99.99	Nil	Nil	Nil	Nil	Nil	Nil	Nil	99.99
2	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
3	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
4	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
5	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
6	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
7	DHUNSERI PETROCHEM & TEA LTD	100	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
	Total (B)	5,050,000	100.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	100.00
FOREIGN - BODIES CORPORATE (C)											
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total (C)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

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(I)(c) (i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
I	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
TOTAL		0	0.00	Nil	Nil	Nil	Nil	0.00

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	Nil	Nil	Nil	Nil	Nil	Nil	NIL
TOTAL		0	Nil	Nil	Nil	Nil	Nil	NIL

(I)(d) Statement Showing Details of Locked-in-Shares				
Sr No.	Name of the Shareholder	Category of Shareholders	Number of locked-in-shares	Locked-in-shares as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
TOTAL			NIL	NIL

(II)(a) Statement Showing details of Depository Receipts (DRs)				
Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
TOTAL				Nil

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares				
Sr No	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
TOTAL				Nil

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